

MESSAGE FROM OUR CEO

Walking through the corridors of Parliament is always humbling and inspiring. Every time I meet with MPs about our work, I'm reminded of all the sacrifice and work that's gone into making our nation such a great place. I also know that we have to work hard to maintain this legacy and to meet some very real challenges, like inter-generational poverty, lack of economic opportunity, a culture that treats some people as less worthy than others, and a superficial public square.

I joined Maxim Institute to do this work, and I'm proud to lead a team that's so committed to this land, its people, and our future. Our rigorous research into the issues shaping New Zealand generates recommendations that help leaders make good decisions. We take a long-term view, focusing not only on today's issues, but on future horizons of possibility beyond the constraints of short-term thinking and the electoral cycle.

We have a faithful community of supporters who empower us to do this work, but if we're going to do all that's in our hearts and all that New Zealand needs, we need more people to join this community and to help secure our future.

I would be deeply grateful if you would consider leaving a legacy gift in your will to help us keep creating the life-changing research and relationships that will bless the coming generations.

Thank you for considering this request, and please don't hesitate to be in touch if you have any questions or would like to chat.

Alex Penk



OUR WORK

Maxim Institute is an independent think tank, working to promote the dignity of every person in New Zealand, by standing for freedom, justice, and compassion.



- We exist to be **public leaders**, serving and influencing others, especially leaders in government, with a gracious and life-giving vision.
- We are **trusted advisors** to our nation's leaders. We do this by carrying out rigorous research, and briefing MPs, Ministers and policy experts.
- We exist to be **bridge builders**, cultivating harmonious and hospitable relationships with and between others.

Through our work we aim to promote virtuous cycles and break vicious cycles, renewing and restoring personal and social well-being. We're working towards a positive future for New Zealand.



"I'VE ALWAYS ADMIRERD THE INTELLECTUAL ROBUSTNESS OF THE WORK THAT MAXIM HAS DONE NOW OVER MANY YEARS AND IN MY VIEW HAVING THIS KIND OF THINK TANK, WHETHER YOU AGREE WITH IT OR NOT, IS ABSOLUTELY CRITICAL TO GETTING ROBUST INTELLECTUAL DEBATE IN A VERY SMALL COUNTRY."

– Sir Bill English



I WANT TO MAKE A GENERATIONAL IMPACT

It would be great if you could let us know of your intentions. We would love to express our appreciation to you personally and keep you updated on our work.

Please tick:


- I have included a gift to Maxim Institute in my will
- I intend to leave a gift to Maxim Institute in my will
- I would welcome the opportunity to speak to someone about the best way to help Maxim Institute through my will. Please contact me.

Name

Address

Email

Telephone Date

 **Please post to:**
PO Box 49 074, Roskill South, Auckland 1445

"NOBODY MADE A GREATER MISTAKE THAN HE WHO DID NOTHING BECAUSE HE COULD ONLY DO A LITTLE."

- Edmund Burke



WHY LEAVE A GIFT TO MAXIM INSTITUTE?

By leaving a gift in your will to Maxim Institute you are ensuring our work continues well into the future. Your legacy will enable us to fund research that will serve generations to come.

Maxim Institute is a registered charitable trust that relies on the generous support of families, community groups, trusts, and individuals—without our community of supporters, we wouldn't exist. We are completely non-partisan and we do not receive financial support from the government or any political party.

Every society has to renew and restore the conditions that give its people life. Including Maxim Institute in your will helps ensure that we can play our part. Your gift can be large or small; any size is appreciated.

HOW TO LEAVE A GIFT

There are a number of different ways to remember us in your will, depending on your circumstances:

Residuary gift – a gift that allows you to leave Maxim Institute a percentage of your estate after considering your loved ones.

Pecuniary gift – a gift that allows you to leave a specific amount of money to Maxim Institute.

Specific bequest – a gift left to Maxim Institute which can be things like money, property, or stocks and shares.

UPDATING YOUR WILL

After taking care of your loved ones you might decide to leave a gift to Maxim Institute when you make your will.

When writing or updating your will, you should consult with your lawyer and ask for appropriate clauses to be inserted into your will that accurately describes your desires. We have set out below some sample wording, which may be useful to your lawyer.

“I give Maxim Institute CC24446...”

(% of my estate/the residue of my estate/a sum of money/my property or other assets)

“...for general purposes, for which the receipt of an authorised officer of Maxim Institute shall be full and sufficient discharge to my trustees.”

Should you prefer to make your bequest for a specific area of interest, please contact us.

PROMOTING THE DIGNITY OF EVERY PERSON IN NEW ZEALAND BY STANDING FOR JUSTICE, FREEDOM & COMPASSION

Thank you for your consideration and support.

If you would like to find out more about including Maxim Institute in your will, please contact:



MAXIM INSTITUTE

Phone: 09 627 3261

Email: info@maxim.org.nz

www.maxim.org.nz



MAXIM INSTITUTE

PASSING THE BATON

A guide to leaving a gift in your will to Maxim Institute

